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MEDIA RELEASE

4 December 2012

For immediate publication

Swiss Prime Site AG successfully completes sale of shares following rights offering

Olten, 4 December 2012 – Following the successful rights offering, Swiss Prime Site AG has today sold the 19,831 new registered shares not subscribed for in the market. Consequently, Swiss Prime Site AG will issue a total of 5,455,601 new registered shares as part of its capital increase, and raise gross proceeds of approximately CHF 349 million.

Trading in the 5,455,601 new registered shares on SIX Swiss Exchange is expected to commence on 6 December 2012. The new registered shares are expected to be delivered against payment of the subscription price on 7 December 2012. Following completion of the capital increase, the share capital of Swiss Prime Site AG will amount to CHF 918,177,648.30, divided into 60,011,611 registered shares, each with a nominal value of CHF 15.30.

Credit Suisse AG, UBS AG and Zürcher Kantonalbank are acting as Joint Lead Managers for the capital increase.

Contact persons at Swiss Prime Site AG

Markus Graf, CEO

Tel. +41 (0)62 213 06 06, markus.graf@swiss-prime-site.ch

Peter Wullschleger, CFO

Tel. +41 (0)62 213 06 06, peter.wullschleger@swiss-prime-site.ch

Swiss Prime Site

Swiss Prime Site AG is a leading real estate investment company in Switzerland. The firm's portfolio is valued at CHF 8.4 billion and comprises first-class, value-retaining commercial and retail properties situated in prime locations. Swiss Prime Site is distinguished by its experienced management team, with stream-lined structures and low costs, high earnings and capital potential as well as an excellent risk/return profile. The company has been listed on the SIX Swiss Exchange since 2000 and has a market capitalization of around CHF 4.1 billion.

SIX Swiss Exchange / symbol SPSN / securities number 803 838



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